

Administrator View

Getting Started

Introduction

As a site administrator for your institution it is your role to create the organisational structure within the Causeway eLearning system which will enable authors to create eLearning content.

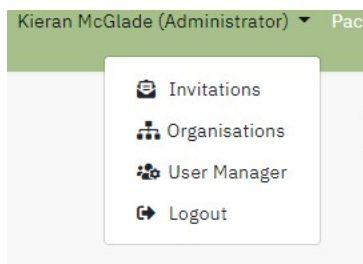
The mechanism is entirely flexible, and you can create the hierarchy as simple or as complex as you require.

i.e. within your institution you might want to create a structure of several schools and within each school a number of departments. Alternatively, you might want to set up a series of subject areas.. Your users are subsequently added to your organisational structure.

When you login to Causeway. The main screen displays a top line comprised of the following tabs 'your name' Package Manager, Help & Support and Contact.

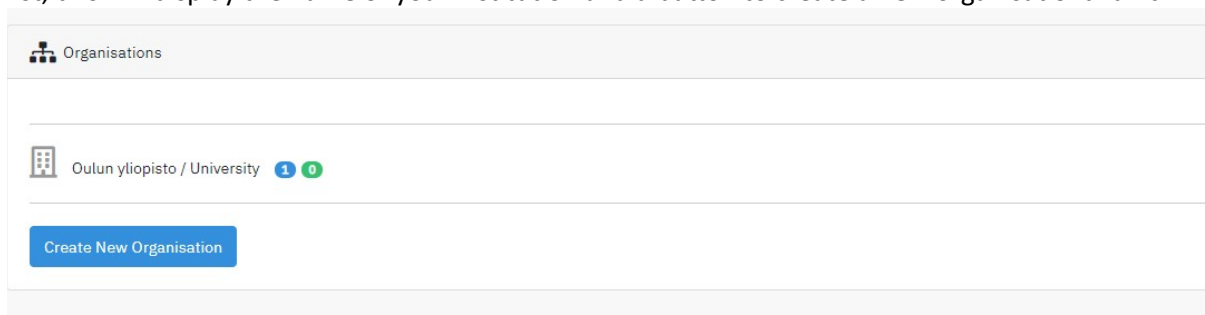


By clicking on 'your name' a drop-down list of options is displayed:



Organisation Structure

The first task is to configure your organisational structure. Click on Organisations in the drop-down list, this will display the name of your institution and a button to create a new organisational unit.



Input the name you have chosen e.g. School of Medicine, in the first field and select the parent organisation. At this stage it will only be your Institution, as the structure builds you will be able to select where in your structure you want the unit located.

Finally select the type of type of organisation from the list provided.

Click create new organisation to save your new unit.

The list of created organisations is displayed. Repeat the above steps to create your desired structure

The numbers displayed beside each organisational unit indicate

In blue:- the number of authors allocated to the unit

In green:- the number of invitations sent to potential authors

The two icons to the right enable you, as an administrator, to edit the organisational unit details or delete the unit entirely from the structure. Note: the unit cannot be deleted if authors are attached to it or when invitations have been sent but not yet completed.

Also note: - it is not possible to delete the primary organisation unit in your structure.

Invitations

To invite a new author, click on Invitations

A list of the outstanding invitations to authors is displayed, these have not been accepted yet.

Token	E-Mail Address	Organisation	Role	Created By
IUIqNuiehr893h3T	jbloggsinish@gmail.com	test	End User	2020-07-01 17:13:21
S2MKKrsIpgYpaGrC	rroulston@gmail.com	Queen's University (QUB)	End User	2020-05-12 16:17:57
jhbObR6StXv9YVYl	greg_m_mcclure@btinternet.com	Causeway	End User	2020-03-12 10:32:53

Click on the create new invitation button

The screenshot shows the 'Create new Invitation' form in the Causeway Doan system. The form is titled 'Create new Invitation' and contains the following fields and options:

- E-Mail Address * (text input)
- Title (text input)
- Forename * (text input)
- Surname (text input)
- Organisation * (dropdown menu with 'Choose ...' selected)
- Generate User Specific Organisation (checkbox, currently unchecked)
- Role * (dropdown menu with 'Choose ...' selected)
- Create new Invitation (blue button)

Input the email address of the author you want to invite, also insert their Title, Forename and Surname.

Select from the drop list the organisational unit to which the author should be attached.

Select the role of author.

Click Create new Invitation. An email is sent to the individual concerned.

This email contains a link to an online form that enables the new author to complete their personal details i.e. name and password. When they complete this task, the individual becomes a user(author) of the Causeway system.

Note: An invitation can be deleted if the individual has not completed the registration process.

User Management

When user management is selected a table of the users of the system in your institution is displayed.

The screenshot shows the 'Users in my Organisation' table. The table has the following columns: ID, Name, Role, E-Mail Address, Organisation [id], Packages, Created By, and Last Login. The data is as follows:

ID	Name	Role	E-Mail Address	Organisation [id]	Packages	Created By	Last Login
1	Causeway Administrator	Super Administrator	admin@causewaylearn.com	Causeway [1]	27	02/01/2020 - 20:58	02/07/2020 - 18:06
2	Greg McClure	Author	gmmclure@gmail.com	Causeway [1]	2	02/01/2020 - 20:58	27/06/2020 - 10:58 ✎
3	Joe Bloggs	Manager	man@man	Queen's University (QUB) [2]	34	02/01/2020 - 20:58	02/07/2020 - 18:04 ✎

The display for each user contains: - user's Title, Forename, Surname, role, email address, organisation unit, the number of packages created, the date the user account was created and their last login. The two icons on the left can be used to edit these details or delete the account

Edit: displays a screen for each user and the information can be edited and saved using the update user button. Also displayed is a summary of the user's activity.

The screenshot shows the 'Edit User' interface. On the left, there are input fields for: Title (with a dropdown icon), Name * (Joe), Surname (Bloggs), E-Mail Address * (man@man), Organisation * (Queen's University (QUB)), and Role * (Manager). A blue 'Update User' button is at the bottom. On the right, a summary table shows: Date Created (02/01/2020 - 20:58), Last Login (31/10/2023 - 15:05), Packages (138), Published Packages (62), and Storage Used (1.2G).

Field	Value
Title	[Dropdown Icon]
Name *	Joe
Surname	Bloggs
E-Mail Address *	man@man
Organisation *	Queen's University (QUB)
Role *	Manager
Date Created	02/01/2020 - 20:58
Last Login	31/10/2023 - 15:05
Packages	138
Published Packages	62
Storage Used	1.2G

Currently Causeway is configured to allow up to 25 users, following negotiations this figure can be amended.